


















NEW FRONTIER

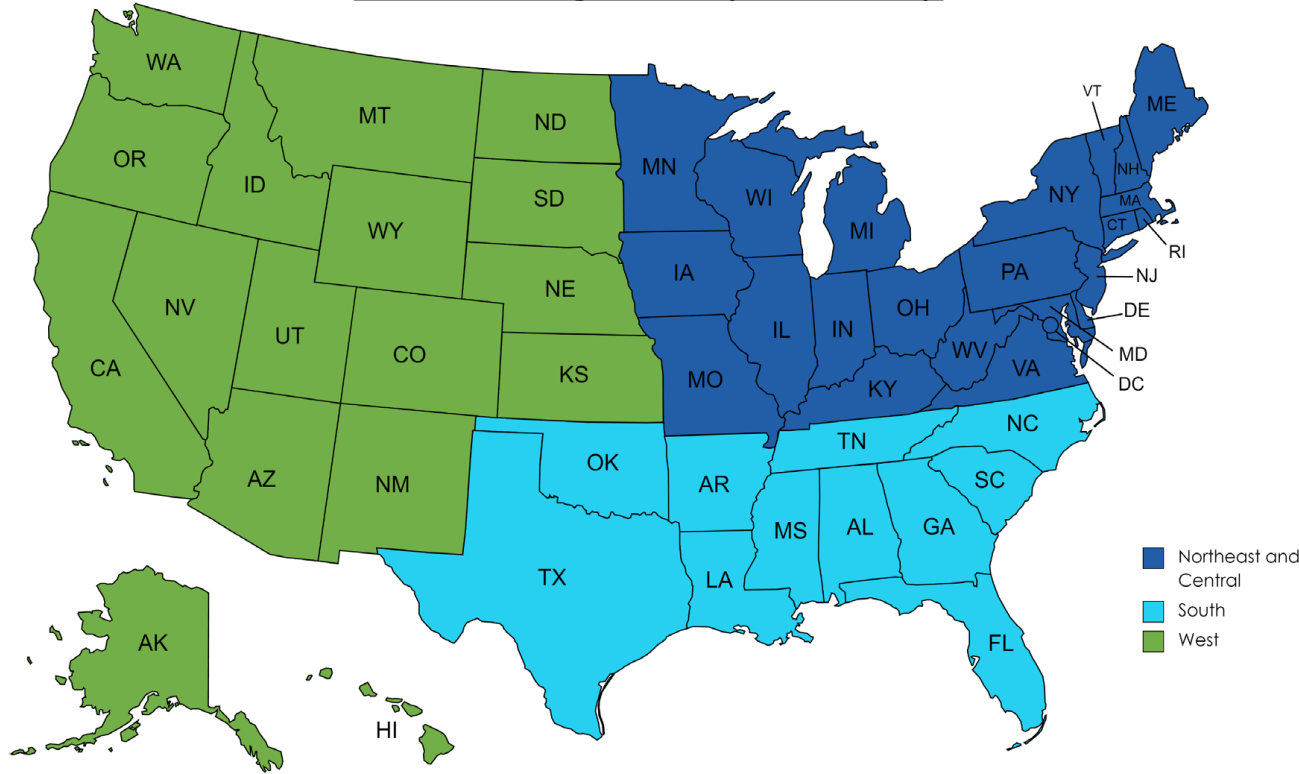
New Frontier is globally recognized for inventing a unique, patented form of portfolio optimization. With a 20-year unbroken track record of delivering reliable ETF portfolio solutions, we excel in portfolio optimization, intelligent rebalancing, ETF due diligence, and tax-advantaged optimization. All portfolios are well diversified and implemented exclusively with best-in-class ETFs.

Global Core ETF Portfolios	Tax-Sensitive ETF Portfolios	Multi-Asset Income ETF Portfolios
<p>Launched: 2004 Focus: Long-term total return</p>	<p>Launched: 2004 Focus: Enhanced after-tax return</p>	<p>Launched: 2012 Focus: Enhanced income relative to capital growth</p>
 <p>Global Income 20% Equity 80% Fixed Income</p>	 <p>Global Income (TS) 20% Equity 80% Fixed Income</p>	
 <p>Global Balanced Income 40% Equity 60% Fixed Income</p>	 <p>Global Balanced Income (TS) 40% Equity 60% Fixed Income</p>	 <p>Multi Asset Income Conservative 40% Equity 60% Fixed Income</p>
 <p>Global Balanced 60% Equity 40% Fixed Income</p>	 <p>Global Balanced (TS) 60% Equity 40% Fixed Income</p>	 <p>Multi Asset Income Balanced 60% Equity 40% Fixed Income</p>
 <p>Global Balanced Growth 75% Equity 25% Fixed Income</p>	 <p>Global Balanced Growth (TS) 75% Equity 25% Fixed Income</p>	 <p>Multi Asset Income Growth 75% Equity 25% Fixed Income</p>
 <p>Global Growth 90% Equity 10% Fixed Income</p>	 <p>Global Growth (TS) 90% Equity 10% Fixed Income</p>	
 <p>Global Equity 100% Equity</p>	 <p>Global Equity (TS) 100% Equity</p>	



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Wealth Management Specialist Map



■ Northeast and Central
 ■ South
 ■ West

Northeast and Central Divisions



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